

# Common Data Set H: Financial Aid (2015-2016)

[Instructions and Help](#)
[Glossary of Terms](#)

\*Please note that in order to save this form, you must fill in the four respondent information boxes at the bottom of the page (Name, Title, Phone #, Email). This must be done each time you save the form. Failure to do so may result in losing the information you have entered.

## Aid Awarded to Enrolled Undergraduates

**H1** Enter total dollar amounts **awarded** to enrolled full-time and less than full-time degree-seeking undergraduates (**using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates**) in the following categories. (Note: If the data being reported are final figures for the 2014-2015 academic year (see the next item below), use the 2014-2015 academic year's CDS Question B1 cohort.) Include aid awarded to international students (i.e., those not qualifying for federal aid). **Aid that is non-need-based but that was used to meet need should be reported in the need-based aid column. (For a suggested order of precedence in assigning categories of aid to cover need, see the entry for "non-need-based scholarship or grant aid" on the last page of the definitions section.)**

Indicate the academic year for which data are reported for items H1, H2, H2A, and H6 below:

 2015-2016 estimated or

 2014-2015 final

Which needs-analysis methodology does your institution use in awarding institutional aid?

 Federal methodology (FM)

 Institutional methodology (IM)

 Both FM and IM

	Need-based \$ (Include non-need-based aid used to meet need.)	Non-need-based \$ (Exclude non-need-based aid used to meet need.)
<b>Scholarships/Grants</b>		
Federal	<input type="text"/>	<input type="text"/>
State (i.e., all states, not only the state in which your institution is located)	<input type="text"/>	<input type="text"/>
Institutional: Endowed scholarships, annual gifts and tuition funded grants, awarded by the college, excluding athletic aid and tuition waivers (which are reported below).	<input type="text"/>	<input type="text"/>
Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college	<input type="text"/>	<input type="text"/>
<b>Total Scholarships/Grants</b>	<input type="text"/>	<input type="text"/>

### Self-Help

Student Loans from all sources (excluding parent loans)	<input type="text"/>	<input type="text"/>
Federal Work Study	<input type="text"/>	<input type="text"/>
State and other (e.g., institutional) workstudy/ employment (Note: Excludes Federal Work-Study captured above.)	<input type="text"/>	<input type="text"/>
<b>Total Self-Help</b>	<input type="text"/>	<input type="text"/>

**Other**

Parent Loans	<input type="text"/>	<input type="text"/>
Tuition Waivers Note: Reporting is optional. Report tuition waivers in this row if you choose to report them. Do not report tuition waivers elsewhere.	<input type="text"/>	<input type="text"/>
Athletic Awards	<input type="text"/>	<input type="text"/>

**Number of Enrolled Students Awarded Aid**

**H2** List the number of degree-seeking full-time and less-than-full-time undergraduates who applied for and were awarded financial aid from any source. **Aid that is non-need-based but that was used to meet need should be counted as need-based aid.** Numbers should reflect the cohort awarded the dollars reported in H1.

**Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.**

	First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than Full-time Undergrad
a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2015 cohort)	<input type="text"/>	<input type="text"/>	<input type="text"/>
b) Number of students in line <b>a</b> who applied for need-based financial aid	<input type="text"/>	<input type="text"/>	<input type="text"/>
c) Number of students in line <b>b</b> who were determined to have financial need	<input type="text"/>	<input type="text"/>	<input type="text"/>
d) Number of students in line <b>c</b> who were awarded any financial aid	<input type="text"/>	<input type="text"/>	<input type="text"/>
e) Number of students in line <b>d</b> who were awarded any need-based scholarship or grant aid	<input type="text"/>	<input type="text"/>	<input type="text"/>
f) Number of students in line <b>d</b> who were awarded any need-based self-help aid	<input type="text"/>	<input type="text"/>	<input type="text"/>
g) Number of students in line <b>d</b> who were awarded any non-need-based scholarship or grant aid	<input type="text"/>	<input type="text"/>	<input type="text"/>
h) Number of students in line <b>d</b> whose need was fully met ( <u>exclude PLUS loans, unsubsidized loans and private alternative loans.</u> )	<input type="text"/>	<input type="text"/>	<input type="text"/>
i) On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC ( <u>PLUS loans, unsubsidized loans and private alternative loans</u> )	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %
j) The average financial aid package of those in line <b>d</b> . Exclude any resources that were awarded to replace EFC ( <u>PLUS loans, unsubsidized loans and private alternative loans.</u> )	<input type="text"/>	<input type="text"/>	<input type="text"/>
k) Average need-based scholarship and grant aid of those in line <b>e</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
l) Average need-based self-help award ( <u>excluding PLUS loans, unsubsidized loans and private alternative loans</u> ) of those in line <b>f</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
m) Average need-based loan ( <u>excluding PLUS loans, unsubsidized loans and private alternative loans</u> ) of those in line <b>f</b> who were awarded a need-based loan	<input type="text"/>	<input type="text"/>	<input type="text"/>

**H2A Number of Enrolled Students Awarded Non-need-based Scholarships and Grants:** List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional--not external--non-need-based scholarship or grant aid. Numbers should reflect the cohort awarded the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

	First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than Full-time Undergrad
n) Number of students in line <b>a</b> who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards and tuition benefits)	<input type="text"/>	<input type="text"/>	<input type="text"/>
o) Average dollar amount of institutional non-need-based scholarship or grant aid awarded to students in line <b>n</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
p) Number of students in line <b>a</b> who were awarded an institutional non-need-based athletic grant or scholarship	<input type="text"/>	<input type="text"/>	<input type="text"/>
q) Average dollar amount of institutional non-need-based athletic grants and scholarships awarded to students in line <b>p</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**H3** Incorporated into H1 above.

**Note:** These are the graduates and loan types to include and exclude in order to fill out CDS H4 and H5 .

Include: \* 2015 undergraduate class: all students who started at your institution as first-time students and received a bachelor's degree between July 1, 2014 and June 30, 2015. \* only loans made to students who borrowed while enrolled at your institution. \* co-signed loans.

Exclude: \* students who transferred in. \* money borrowed at other institutions. \* parent loans \* students who did not graduate or who graduated with another degree or certificate (but no bachelor's degree)

**H4**

Provide the number of students in the 2015 undergraduate class who started at your institution as first-time students and received a bachelor's degree between July 1, 2014 and June 30, 2015. Exclude students who transferred into your institution.

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**H5** Number and percent of students in class (defined in H4 above) borrowing from federal, non-federal, and any loan sources, and the average (or mean) amount borrowed.

	Number in the class (defined in H4 above) who borrowed	Percent of the class (defined above) who borrowed (nearest 1%)	Average per-undergraduate-borrower cumulative principal borrowed, of those in the first column (nearest \$1)
a) Any loan program: Federal Perkins, Federal Stafford Subsidized and Unsubsidized, institutional, state, private loans that your institution is aware of, etc. Include both Federal Direct Student Loans and Federal Family Education Loans.	<input type="text"/>	<input type="text"/>	<input type="text"/>
b) Federal loan programs: Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans.	<input type="text"/>	<input type="text"/>	<input type="text"/>
c) Institutional loan programs.	<input type="text"/>	<input type="text"/>	<input type="text"/>
d) State loan programs.	<input type="text"/>	<input type="text"/>	<input type="text"/>
e) Private alternative loans made by a bank or lender.	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Aid to Undergraduate Degree-seeking Nonresident Aliens

Note: Report numbers and dollar amounts for the same academic year checked in item H1.

**H6** Indicate your institution's policy regarding institutional scholarship and grant aid for undergraduate degree-seeking nonresident aliens:

Institutional need-based scholarship or grant aid is available  
 Institutional non-need-based scholarship or grant aid is available  
 Institutional scholarship or grant aid is not available

If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid:

Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens:

Total dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens:

**H7** Check off all financial aid forms nonresident alien first-year financial aid applicants must submit:

Institution's own financial aid form  
 CSS/Financial Aid PROFILE  
 International Student's Financial Aid Application  
 International Student's Certification of Finances  
 Other (please specify)

If you selected Other please specify:

## Process for First-Year/Freshman Students

**H8** Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

FAFSA  
 Institution's own financial aid form  
 CSS/Financial Aid PROFILE  
 State aid form  
 Noncustodial PROFILE  
 Business/Farm Supplement  
 Other (please specify)

If you selected Other please specify:

**H9** Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms:

Deadline for filing required financial aid forms:

No deadline for filing required forms (applications processed on a rolling basis):



Academics		
Alumni affiliation		
Art		
Athletics		
Job skills		

	<b>Non-need</b>
ROTC	

	<b>Non-need</b>	<b>Need-based</b>
Leadership		
Minority status		
Music/drama		
Religious affiliation		
State/district residency		

**H15 If your institution has recently implemented any major financial aid policy, program, or initiative to make your institution more affordable to incoming students such as replacing loans with grants, or waiving costs for families below a certain income level please provide details below:**

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**PLEASE NOTE THE FOLLOWING:**

- 1) Saving the form does not Lock it. You may return at any time to make changes or update your data.**
- 2) Once you have saved all of your forms, you will receive no further email reminders for the active data collection campaign.**

**I certify that the data contained in this form are accurate, correct, and up-to-date.**

Name:	<input style="width: 95%;" type="text"/>
Title:	<input style="width: 95%;" type="text"/>
Phone:	<input style="width: 95%;" type="text"/>
Email:	<input style="width: 95%;" type="text"/>

**If you have questions or would like to contact our Technical Support staff, you can e-mail them at [surveysupport@review.com](mailto:surveysupport@review.com)**

