

Securities Transfer Instructions

Fairfield University encourages the electronic transfer of gifts of securities. To transfer securities electronically, please provide your broker or bank with detailed instructions concerning the transfer, including the name of the stock and the number of shares to be transferred from your account to the account of Fairfield University at the financial services company below.

Merrill Lynch Wealth Management
100 Jericho Quadrangle Suite 242 Jericho, NY 11753
Contact Persons: Rod Jones at (631) 351-5084

DTC (Depository Trust Company) # 8862
Fairfield University Account #227-02000
Reference: Donor's Name

After completing your transfer, please contact Lisa below to let us know the details:

Lisa Sabia at lsabia@fairfield.edu or (203) 254-4000 ext. 2765

Please provide:

- Name
- Stock name
- Number of shares transferred
- Name of the brokerage or bank from which the transfer was made
- Designation of your gift

Thank you for your generosity in supporting Fairfield. Go Stags!