Fairfield University
Office of Financial Aid

2014 – 2015 Verification of Other Untaxed Income (for 2013)

Student's Last Name	**First**	**Student's Identification (ID) Number**
Student's Street Address (include apt. no.)		_____ - _____ - _____ **Student's Phone Number**
City	**State** / **Zip Code**	_____ @ _____ **Student's Email Address**

If any item does not apply, enter "N/A" for Not Applicable where a **response** is requested, or enter 0 in an area where an **amount** is requested. Please attach copies of ALL of the student's AND parent's 2013 W-2 forms. **PLEASE DO NOT LEAVE SECTIONS BLANK.**

If the student **was REQUIRED to provide parental information on the FAFSA**, answer each question on this worksheet as it applies to the student and the student's parent(s) whose information is on the FAFSA.

If the student **was NOT REQUIRED to provide parental information on the FAFSA**, answer each question on this worksheet as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2013, multiply that amount by the number of months in 2013 you paid or received it. If you did not pay or receive the same amount each month in 2013, add together the amounts you paid or received each month.

If more space is needed in any section, provide a separate page with the student's name and ID number at the top.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on **W-2 forms** in **Boxes 12a through 12d with codes D, E, F, G, H, and S**.

Name of Person Who Made the Payment	Total Amount Paid in 2013

B. Child Support Received

List the actual amount of any child support received in 2013 for the children in your household.

DO NOT include: foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received Support	Name of Child for Whom Support was Received	Amount of Child Support Received in 2013

2014 - 2015 Verification of Other Untaxed Income Worksheet (for 2013) *(continued)*

Student's Last Name **First** **Student's Identification (ID) Number**

C. Housing, food, and other living allowances paid to members of the military, clergy, and others.

- **INCLUDE:** cash payments and/or the cash value of benefits received.
- **DO NOT INCLUDE:** the value of on-base military housing or the value or of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2013

D. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2013.

- **INCLUDE:** Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.
- **DO NOT INCLUDE:** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2013

E. Other Untaxed Income

List the amount of other untaxed income not reported and not excluded elsewhere on this form.

- **INCLUDE:** untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

- **DO NOT INCLUDE:** any items reported or excluded in sections A – D., student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2013

F. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this worksheet. Enter the total amount of cash support the student received in 2013.

- **INCLUDE:** support from a parent whose information was NOT reported on the student's 2014-2015 FAFSA, but *DO NOT INCLUDE* support from a parent whose information WAS reported on the FAFSA. *For example:* if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., **INCLUDE** the amount of that person's contributions unless the person is the student's parent whose information is reported on the student's FAFSA.

2014 - 2015 Verification of Other Untaxed Income Worksheet (for 2013) *(continued)*

Student's Last Name **First** **Student's Identification (ID) Number**

F. *(continued)* **Money received or paid on the student's behalf**

- **INCLUDE:** any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2013	Source

G. Additional Information

So that we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other applications/forms submitted to the Office of Financial Aid, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2013

Comments:

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct.
The student and one parent whose information was reported on the FAFSA (if applicable) must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student's Name (print) and Signature **Date**

Parent's Name (print) and Signature **Date**

Please return this form to:
Fairfield University - Office of Financial Aid
Mail: 1073 North Benson Road Fairfield, CT 06824
Email: finaid@fairfield.edu Fax: 203-254-4008

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